

Net Zero Drug Delivery Devices a Pharma Supply Chain Collaboration



a non-profit membership association to represent the pharmaceutical supply chain







Sebastian Gerner Alliance President

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Alliance Committee Member







Collaboration on our shared vision

to facilitate the transition of the pharma sector to compliance with **net zero emissions** in line with the goal of the Paris Climate Agreement

- industry network
- reduce and offset GHG emissions
- transparent KPI's
- a net zero product offering
- significant GHG emission reduction
- net zero pharma product enabled

our ambition



2023



2026

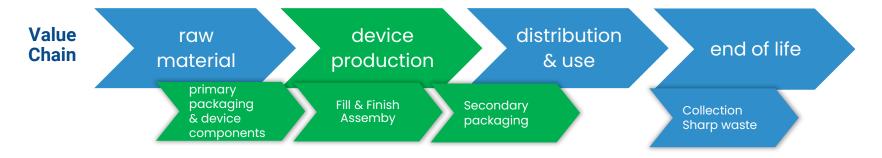
2030







The injectable device value chain - how will we progress our ambition





























Product Carbon Footprint (PCF) Guideline and Baseline Assessment







First outcome - common language framework for product carbon footprinting

- Intention: Baseline recording for Pilot device across companies
- Guideline developed as a tool for calculating a PCF baseline based on existing accounting standards
- First cross industry life cycle assessment (LCA) pilot calculated
- Pilot validated incl. peer review with pharmaceutical companies



Methodological guideline for the product carbon footprint (PCF) assessment of automated disposable injection devices

V1.1 - For consultation with key stakeholders

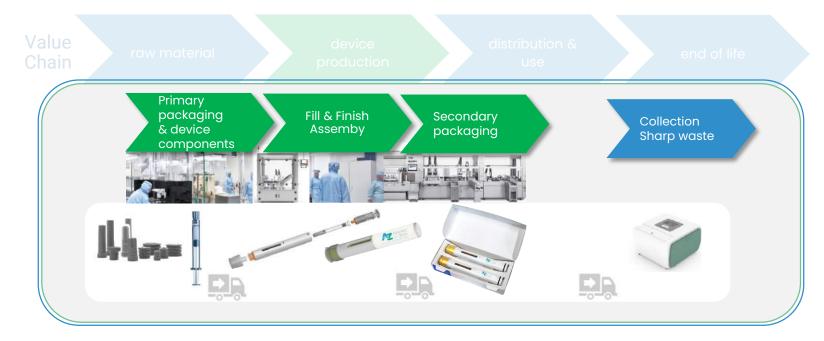
Zurich, 10 March 2022







Calculating a product carbon footprint along the value chain



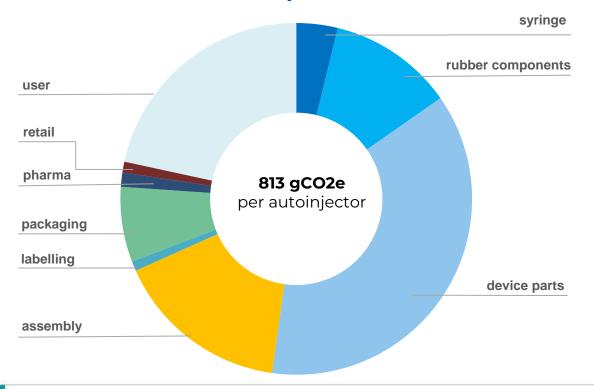
Use Case: Distribution to a patient in Germany







Outcome: Product life cycle - emissions



- Raw materials
- Inbound transportation
- Intermediate transportation
- Processing
- Manufacturing waste
- End of life of component

Retail / Pharma:

- Outbound transportation
- Outbound cooled storage

User:

- Pick up at pharmacy
- Cooled storage



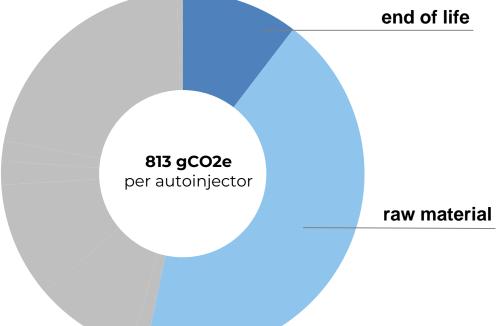




Linearity of the supply chain

amount to >50% of the product emissions

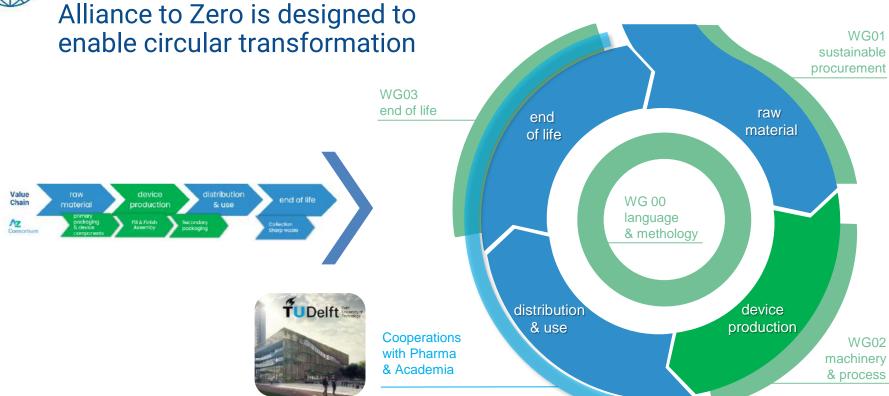


















Tackling the End of Life challenges







Todays situation

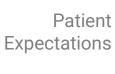




Changedrivers



Upcoming Regulations





Shareholder Ratings







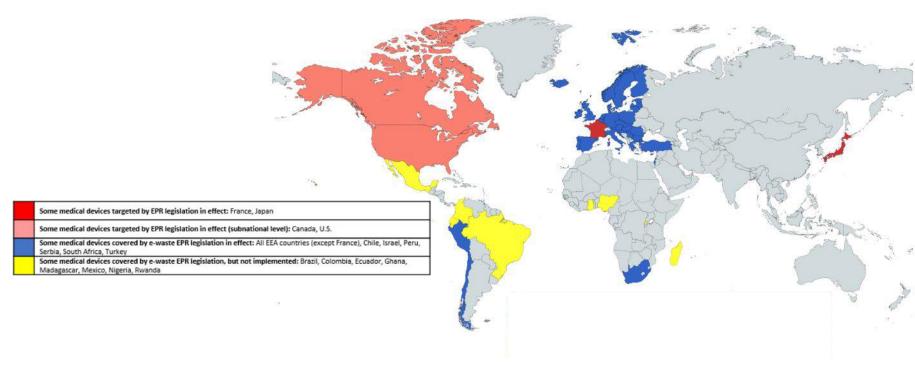
Change driver: Extended Producer Responsibility (EPR)

- EPR schemes already exist in several countries
- Covered products are sharps, drug products, electronics
- EPR schemes will force manufacturers to take back their product end of life
- Impact for manufacturers will be an increase of recycled content, take back schemes etc.





Medical Device EPR Legislation



Source: last updated 2022.01.27 Prepared by: Beveridge & Diamond, PC Paul Hagen, phagen@bdlaw.com, Russel Fraker @bdlaw.com





Todays situation





Changedrivers



Patient

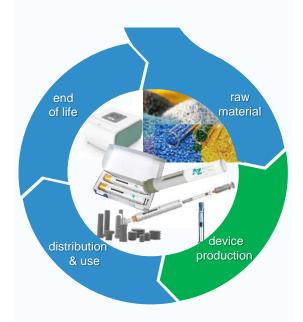
Expectations

Upcoming Regulations



Shareholder Ratings

Future is circular









First steps towards circularity in roll out: take back schemes











Completing the loop for circular pharmaceutical products

AtoZ's ambition is to promote completing the loop

- Assessment and solving the technology gap
- Assessment and promotion of regulatory change
- Promotion of «rethinking»

Completion requires collaboration across stakeholders including

- pharmaceutical companies
- academia
- industry associations and authorities







Questions?

